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Richard P. Krasnow

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
:  
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**NOTICE OF FIFTY-FIFTH SUPPLEMENTAL LIST  
OF ORDINARY COURSE PROFESSIONALS**

**PLEASE TAKE NOTICE** that in accordance with the Amended Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business, entered on March 25, 2010 (the “Amended Order”) [Docket. No. 7822],<sup>1</sup> Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the “Debtors”), hereby supplement their initial list of ordinary course professionals annexed to the Amended Order to include the professionals set forth on the list annexed hereto as Exhibit 1 (the “Fifty-Fifth Supplemental List”).

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<sup>1</sup> Capitalized terms used but not defined herein have the meaning ascribed to them in the Amended Order.

**PLEASE TAKE FURTHER NOTICE** that the retention affidavits certifying that such professionals do not represent or hold an interest adverse to the Debtors or their estates for the matters on which the professionals are to be employed (the “Ordinary Course Professional Affidavits”) and the retention questionnaires (the “Retention Questionnaires”) of the ordinary course professionals identified on the Fifty-Fifth Supplemental List have been filed contemporaneously herewith.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Amended Order, the Debtors will serve this Notice, together with the Fifty-Fifth Supplemental List, the Ordinary Course Professionals’ Affidavits, and the Retention Questionnaires on (i) the Office of the United States Trustee and (ii) the attorneys for the Official Committee of Unsecured Creditors appointed in these chapter 11 cases.

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**PLEASE TAKE FURTHER NOTICE** that pursuant to the Amended Order, objections, if any, to the retention of ordinary course professionals identified on the Fifty-Fifth Supplemental List must be filed with the Court and served upon the undersigned attorney for the Debtors within 10 days of the date of service of this Notice. Unless timely objections are received, the Fifty-Fifth Supplemental List shall be deemed approved by the Court and the professionals identified therein shall be deemed to be ordinary course professionals within the purview of the Amended Order, without the necessity of a hearing.

Dated: July 16, 2010  
New York, New York

/s/ Richard P. Krasnow  
Richard P. Krasnow

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
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Attorneys for Debtors  
and Debtors in Possession

**Exhibit 1**

**Fifty-Fifth Supplemental List of Proposed Professionals  
to be Employed in the Ordinary Course of Business**

<b>Professional</b>	<b>Nature of Services</b>
Blake Dawson Level 32, Exchange Plaza 2 The Esplanade Perth, Western Australia	Legal services with respect to credit and security arrangements under Australian law.

**EXHIBIT A**

**(Ordinary Course Professional Affidavit)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
:  
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
BLAKE DAWSON :  
:

AFFIDAVIT AND DISCLOSURE STATEMENT OF STEPHEN PETER SKINNER,  
ON BEHALF OF BLAKE DAWSON, AUSTRALIAN LAW FIRM

STATE OF WESTERN AUSTRALIA)

CITY OF PERTH), being duly sworn, upon his oath, deposes and says:

1. I am a partner of Blake Dawson located at Level 32, Exchange Plaza, 2 The Esplanade, Perth, Western Australia ("the Firm").

2. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors" and, collectively with their non-debtor affiliates, "Lehman"), have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In

*Stephen Peter Skinner* *Richard W. Harkness*

addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

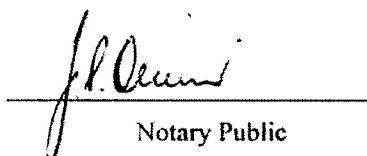
6. The Debtors do not owe the Firm any moneys for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

By:

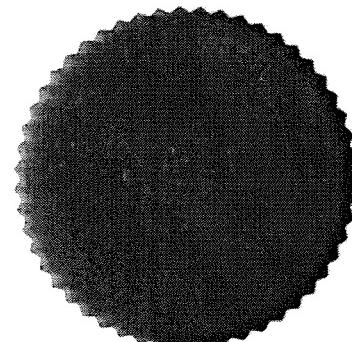


Subscribed and sworn to before me  
this 13<sup>th</sup> day of July 2010.



Notary Public

JOHN PAUL TESTAFERRATA OLIVIER  
NOTARY PUBLIC  
PERTH AUSTRALIA



**EXHIBIT B**

**(Retention Questionnaire)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**In re** : **Chapter 11 Case No.**  
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:  
**Debtors.** : **(Jointly Administered)**  
:  
:

**BLAKE DAWSON**

**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT,  
RETURN IT FOR FILING BY THE DEBTORS TO:

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Jennifer Sapp  
Christopher Stauble

All questions **must** be answered. Please use "none", "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

The firm is an Australian firm with offices in Australia and abroad. The principal offices which will be involved in this matter are our Brisbane office (Level 36, 123 Eagle Street, Brisbane, Queensland) and our Perth office (Level 32, Exchange Plaza, 2 The Esplanade, Perth, Western Australia).

2. Date of retention: 8 July 2010

3. Type of services provided (accounting, legal, etc.):

Legal services

4. Brief description of services to be provided:

The firm is to advise generally on the Australian law aspects of the credit and security arrangements the subject of a settlement agreement dated 25 June 2010 entered into among Norton Gold Fields Limited (**Company**), Norton Gold Holdings Pty Ltd, Paddington Gold Pty Ltd (**Paddington Gold**) and Norton Gold Mine Pty Ltd (together the **Norton Group Companies**) and Lehman Brothers Commercial Corporation. In 2007, the Company issued convertible notes (due August 2011) (**Original Note Issue**). The Original Note Issue is secured by a package of security documents granted by the Norton Group Companies, including:

- (a) a first priority fixed and floating charge over all of the Norton Group Companies' present and future rights, properties and undertakings in Australia; and
- (b) a first priority mortgage over all mining tenements held by Paddington Gold in Western Australia (**Current Security Documents**).

As part of the settlement arrangements, the Company is to make a promissory note issue (**Proposed Note Issue**) secured by (i) the Current Security Documents (which would be amended and supplemented) or alternatively (ii) a new package of security documents granted by the Norton Group Companies to secure the Proposed Note Issue. The firm will draft:

- (a) as required, amendment and/or amendment and restatement deeds recording amendments to the existing note documents, security trust deed and Current Security Documents; and
- (b) any other documents (including new security documents and any required intercreditor agreement) required to implement the Australian law aspects of the arrangements.

5. Arrangements for compensation (hourly, contingent, etc.)

Standard rates charged by Blake Dawson recorded in Annexure A.

- (a) Average hourly rate (if applicable):

Not applicable

- (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

Not applicable

6. Prepetition claims against the Debtors held by the firm – Not applicable:
7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:  
Not applicable
8. Stock of the Debtors currently held by the firm:  
Not applicable
9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:  
Not aware after making due enquiry
10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.  
None.
11. Name of individual completing this form:

Stephen Peter Skinner, Partner

*Stephen Peter Skinner*  
STEPHEN SKINNER  
PARTNER  
13 July 2010

## Annexure A – Blake Dawson Fee Rates (AUD)

SFR Summary by Office - Effective 1 July 2010

**Blake Dawson**  
**Standard Fee Rates by Office by Role- Excluding GST**  
**Effective 1 July 2010**

		WA	NSW	VIC	SA	QLD	ACT	All Offices
Partner	Minimum	575	650	650	625	560	625	575
	Maximum	700	850	800	625	600	675	850
Consultant	Minimum	n/a	490	680	n/a	520	n/a	490
	Maximum	n/a	800	680	n/a	600	n/a	800
Special counsel	Minimum	480	600	610	n/a	510	590	480
	Maximum	560	800	620	n/a	580	650	800
Senior associate	Minimum	480	430	440	480	420	410	410
	Maximum	560	660	640	540	520	560	660
Lawyer	Minimum	320	330	320	400	300	310	300
	Maximum	420	470	470	400	410	390	470
Graduate	Minimum	260	290	270	n/a	n/a	230	230
	Maximum	260	290	270	n/a	n/a	230	290
Paralegal	Minimum	120	120	120	n/a	120	n/a	120
	Maximum	520	310	300	n/a	270	n/a	520
Minimum Standard Fee Rate		120	120	120	400	120	230	120
Maximum Standard Fee Rate		750	850	800	575	600	675	850

**Note:**

The above summary excludes rates application to members of the National Tax team and Len Hertzman (Tax Partner in Perth C&C Team).

**Blake Dawson**  
**Standard Fee Rates by Office by Role- Including GST**  
**Effective 1 July 2010**

		WA	NSW	VIC	SA	QLD	ACT	All Offices
Partner	Minimum	632.50	715.00	715.00	687.50	616.00	687.50	632.50
	Maximum	770.00	935.00	880.00	387.50	660.00	742.50	935.00
Consultant	Minimum	n/a	539.00	748.00	n/a	572.00	n/a	539.00
	Maximum	n/a	880.00	746.00	n/a	660.00	n/a	860.00
Special counsel	Minimum	528.00	660.00	671.00	n/a	561.00	649.00	528.00
	Maximum	616.00	880.00	682.00	n/a	638.00	715.00	860.00
Senior associate	Minimum	528.00	473.00	484.00	528.00	462.00	451.00	451.00
	Maximum	616.00	726.00	704.00	584.00	572.00	616.00	726.00
Lawyer	Minimum	352.00	363.00	352.00	440.00	330.00	341.00	330.00
	Maximum	462.00	517.00	517.00	440.00	451.00	429.00	517.00
Graduate	Minimum	286.00	319.00	297.00	n/a	n/a	253.00	253.00
	Maximum	286.00	319.00	297.00	n/a	n/a	253.00	319.00
Paralegal	Minimum	132.00	132.00	132.00	n/a	132.00	n/a	132.00
	Maximum	572.00	341.00	330.00	n/a	297.00	n/a	572.00
Minimum Standard Fee Rate		132.00	132.00	132.00	440.00	132.00	253.00	132.00
Maximum Standard Fee Rate		825.00	935.00	880.00	632.50	660.00	742.50	935.00

**Note:**

The above summary excludes rates application to members of the National Tax team and Len Hertzman (Tax Partner in Perth C&C Team).